

OFFICIAL USE 011-00161

Form G-FIN Page 2 of 3

Notice of Government Securities Broker or Government Securities Dealer Activities to be Filed by a Financial Institution under Section 15C(a)(1)(B) of the Securities Exchange Act of 1934

1.	Ch	eck appropriate regulatory age	ncy (ARA):		2.	Conducts business as:		
	Α.	A. X Comptroller of the Currency				A. Government Securities	Broker	
	В.	. Board of Governors of the Federal Reserve Syst				B. X Government Securities Dealer		
	C.	. Grade Federal Deposit Insurance Corporation				C. Government Securities	Broker and Dealer	
	D.	☐ Securities and Exchange	Commission		•	Entre de la constant		
					3.	Filing status of notice:		
						A. U Notice		
				•		B. X Amendment	A	
4.	A.	Full name of the financial insti	tution First Nat	ional Ba	ankers E	Bank		
	B.	B. Address of principal office of financial institution:					RECEIVED	
		7813 Office Park Blvd					ASS MESONES OF THE SERVICE OF THE SE	
		Address Baton Rouge	T A	70	1000	/	(NOV 0 2 2015 >>	
		City	LA State	Zip Cod)809 le		(XO)	
	C.	Address of principal office who	ere government sec	curities bi	roker or a	overnment securities dealer acti	ivities with the 80 decided	
		(if different from item (B)):	go . c	Ju. 1.1.00 D1	oner or g	overnment scounties dealer acti		
		same					X = -	
		Address		-			马羊角	
		City	State	Zip Cod	le		一个品	
	D.	Mailing address if different fro	m (B) or (C):					
		P.O. Drawer 80579 Address					5	
		Baton Rouge			809			
	_	City State Zip Code						
	E.	Name, title, and telephone nu	mber of contact per					
		Laura Boudreaux		Senio	r Vice F	President, Compliance	800.421.6182	
		ivanie		inte			Area Code / Phone Number	
5.	Do	es financial institution conduct,	or will it conduct, a	overnme	nt securit	ies broker or government securi	ties dealer activities at any	
		ation other than given in Quest		A. X Y		☐ No	and addict addition at any	
	(If y	yes, provide addresses and de	scribe activities.)					
	60	O II-immunita Dania Di ang Cha 20	0 D: 1		45400	0.1		
		O University Park Place, Ste 38 ress	U Birmingham City	AL State	35209 Zip Code	Sales and operations Describe Activities		
		a.m						
		3 Texas Street, Ste 1280 ress	Shreveport City	LA State	71101 Zip Code	Sales Describe Activities		
		25 W. Capitol Ave, Ste 300 ress	Little Rock City	AR State	72201 Zip Code	Sales and operations Describe Activities	· · · · · · · · · · · · · · · · · · ·	
					,			
		5 Crescent Execurtive Ct, Ste 4	100 Lake Mary City	FL State	32746 Zip Code	Sales and operations Describe Activities		
					•			

6.	Furnish the name and title of each person who is directly engaged in the management, direction, or supervision of any of the financial institution's government securities broker or government securities dealer activities:					
	Full Name					
	Nichol/ Victor/ Eugene	President, Capital Markets Division				
	Last / First / Middle	Title				
	Boudreaux/ Laura/ Juban	Senior Vice President, Complaince				
	Last / First / Middle	Title				
	Badame/ Madeleine/ Rubenstien	Senior Vice President, Investment Operations Title Senior Vice President, Capital Markets				
	Last / First / Middle					
	Julian/ Walter/ Rene					
	Last / First / Middle	Title				
	Thomas/ Stephen/ Charles	Senior Vice President, Capital Markets				
	Last / First / Middle	Title				
	NOTE: Attach a separate Form G-FIN-4 (or, if previously filed, a copy of Form MSD-4 or Form U-4) for each person named in item 6.					
	Has any "associated person" (see definition in paragraph A.7. of the instructions) responded "yes" to any question in Item 17 of Form G-FIN-4, or "yes" to one or more questions in Items 23 through 26 of Form MSD-4 or Item 22 on Form U-4?					
	A. 🗌 Yes B. 🔽 No					
	NOTE: The financial institution and the person executing this form are responsible for making an inquiry of all other making associated person during the immediately preceding three years for the purpose of verifying the accuracy of the information furnished on Form G-FIN-4. (See 17 C.F.R. § 400.4(c)). Similar requirements are applications of the informulation of the community of the form MSD-4 and Form U-4.					
8.	The financial institution submitting this notice and the person executing the firm that the person executing the firm is true, current, and complete.	ial institution submitting this notice and the person executing it represent that all of the information contained rue, current, and complete.				
	Please print name and title of person executing this notice:					
	Victor Eugene Nichol, Jr.					
,	Name (First, Middle, Last)					
	President, Capital Markets Division					
: / !	Juli Eugne Nulul J. 10/8 Signature Date					



Office of the Comptroller of the Currency

Southern District 500 N. Akard St., Suite 1600 Dallas, TX 75201

September 25, 2015

Mr. Craig Landrum Attorney at Law Jones Walker 190 East Capitol Street, Suite 800 Jackson, Mississippi 39201



Re:

Non-Affiliated Bank Merger (Riegle Neal) - Control #2015-SQ-Combo-144263 Independent Bankers' Bank of Florida, Lake Mary, Florida (FDIC Cert #24642) will be merged with, into and under the title and charter number of First National Bankers Bank, Baton Rouge, Louisiana (Charter #18278, FDIC #25247)

Dear Mr. Landrum:

This letter is the official certification of the Office of the Comptroller of the Currency (OCC) for Independent Bankers' Bank of Florida to be merged with, into and under the title and charter number of First National Bankers Bank. The transaction was effective as of the date of this letter.

Questions or comments regarding this transaction can be addressed to the undersigned at (214)720=05
All correspondence and documents should be referenced to the application control number.

Sincerely,

Pansy G. Hale

NBE/ Licensing Analyst Southern District Licensing

September 25, 2015

Mr. Craig Landrum Attorney at Law Jones Walker 190 East Capitol Street, Suite 800 Jackson, Mississippi 39201 500 N. Akard St., Suite 1600
Dallas, TX 75201

NOV 0 2 2015

rol #2015-SO-Combo-144263
Florida (FDIC Cert #24642)

Southern District

Re:

Non-Affiliated Bank Merger (Riegle Neal) - Control #2015-SO-Combo-144263 Independent Bankers' Bank of Florida, Lake Mary, Florida (FDIC Cert #24642) will be merged with, into and under the title and charter number of

First National Bankers Bank, Baton Rouge, Louisiana (Charter #18278, FDIC #25247)

Dear Mr. Landrum:

This letter hereby constitutes the official authorization of the Comptroller of the Currency given to First National Bankers Bank, Baton Rouge, Louisiana to establish the following branch effective as of the date of this letter:

Branch Number - 171983A

Branch Address - 615 Crescent Executive Court, Suite 400, Lake Mary, Florida 32746

Please retain this letter as the official branch authorization. If the branch is closed, the "Notice of Branch Closing" requirements of Section 228 of the Federal Deposit Insurance Corporation Improvement Act of 1991, which were effective on December 19, 1991, must be followed. A 90-day advance notice of proposed branch closing must be submitted to the OCC pursuant to 12 USC 1831r-1. Once the branch is closed, this authorization is no longer valid.

This letter is not intended to authorize approval of the official branch name. As a result of the Garn-St. Germain Depository Institutions Act of 1982, the OCC is no longer responsible for the approval of national bank or branch names. In selecting a branch name, the Board of Directors should follow the guidelines outlined in the May 1, 1998 *Interagency Statement: Branch Names*, which says, in part, "... an insured depository institution that intends to use a different name for a branch or other facility should take reasonable steps to ensure that customers will not become confused and believe that its facilities are separate institutions or that deposits in the different facilities are separately insured."

Questions or comments regarding this transaction can be addressed to the undersigned at (214)720-7052. All correspondence should be referenced to the application control number.

Sincerely,

Pansv G. Hale

NBE / Licensing Analyst Southern District Licensing



OFFICE (225) 924-8015 **TOLL-FREE** 1-800-421-6182

FAX (225) 952-0899

October 28, 2015

Securities and Exchange Commission Washington, D.C. 20549

To whom it may concern:

On September 25, 2015, First National Bankers Bank (FNBB) merged with Independent Bankers Bank of Florida (IBBF). This amendment to the FNBB Capital Markets Division's Form MSD and Form GFIN is add the office in Lake Mary, FL. These forms have also been filed with FNBB's primary regulator, the Office of Comptroller of the Currency.

Please contact me at lboudreaux@bankers-bank.com or (800) 421.6182 if any further information is required.

Sincerely

Laura Boudreaux

Senior Vice President, Compliance Officer

Enclosures:

- Form MSD (3 copies)
- Form GFIN (3 copies)
- Copy of merger certification from OCC

